

Biodiversity Net Gain

Technical Guidance Note

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1 Introduction

Biodiversity Net Gain (BNG) is an approach to development, land and marine management which aims to leave biodiversity in a measurably better state than before.

Under the Environment Act 2021, it will be mandatory for all planning permissions in England to achieve at least 10% net gain from 12 February 2024 (small sites from 2 April 2024), with some exemptions, following the national regulations.

The purpose of this Technical Guidance Note (TGN) is to provide guidance for applicants and agents explaining how BNG will be implemented in Exmoor National Park, in accordance with the national regulations.

Policies in the Exmoor National Park Local Plan (2011 – 2031) also support the enhancement of biodiversity, including:

- Policy CE-S3 Biodiversity and Green Infrastructure
 - 2. Development delivery ... will conserve, restore and re-create priority habitats and conserve and increase priority species identified for Exmoor in the Exmoor Wildlife Research and Monitoring Framework (or successor publication).
 - 6. The enhancement of biodiversity and creation of multi-functional green infrastructure networks at a variety of spatial scales, including cross-boundary connectivity to areas adjacent to the National Park, that help support ecosystem services will be encouraged.
 - Opportunities will be promoted for habitat management, restoration, expansion that strengthens the resilience of the ecological network, and enables habitats and species to adapt to climate change or to mitigate the effects of climate change.
 - Green infrastructure that incorporates measures to enhance biodiversity, including dispersal areas identified within the ecological network, should be provided as an integral part of development.
- Policy CE-D2 Green Infrastructure Provision
 - 1. Development proposals should include measures that will enhance green infrastructure provision and create opportunities for wildlife in the National Park commensurate with the scale of the proposal and intensity of activity expected.

Further, more detailed, guidance on the process of preparing an application can be found from Devon County Council and Somerset Council along with the national <u>planning practice guidance</u> for biodiversity net gain.

This TGN is a material consideration that will be considered by decision makers when determining planning applications in Exmoor National Park.

Well designed and executed BNG is expected to make a meaningful contribution to nature recovery on Exmoor in line with the Exmoor Nature Recovery Vision.

2 Biodiversity Net Gain requirements

Legally mandated BNG is implemented nationally from 12 February 2024 (and for small sites from 2 April 2024). Exmoor National Park Authority has trialled implementation on a voluntary basis prior to this to assist in preparations for when BNG becomes mandatory.

We are seeking a **minimum of 10%** net gain in biodiversity (secured for a minimum of 30 years), based on the mandatory requirement set out in the Environment Act 2021. This will be reconsidered when the Local Plan is reviewed and may increase. Proposals should maximise opportunities for biodiversity and make a meaningful contribution to nature recovery in line with our Nature Recovery Vision.

From 12 February 2024, under the statutory framework for Biodiversity Net Gain, every grant of planning permission in England is deemed to have been granted subject to a general biodiversity gain condition to secure the biodiversity gain objective. This objective is to deliver at least a 10% increase in relation to the pre-development biodiversity value of the development granted permission. The general biodiversity gain condition is a pre-commencement condition: once planning permission has been granted, a Biodiversity Gain Plan must be submitted and approved by the planning authority before commencement of the development.

2.1.1 Exemptions

A minimum of 10% BNG (secured for a minimum of 30 years) will be required for all applications, except:

- Householder applications
- Permitted development
- Development impacting an area below a 'de minimis' threshold of 25m² or 5m for linear habitats, where no priority habitat is present
- Biodiversity gain sites (where habitats are being enhanced for the purpose of fulfilling the biodiversity gain condition for another development)
- Self-build and custom build (as defined in section 1(A1) of the Self-build and Custom Housebuilding Act 2015) where there will be no more than nine dwellings on a site no larger than 0.5ha.
- Urgent crown development
- BNG will also not apply to retrospective applications

There is a temporary exemption for 'small sites' until 2 April 2024, these are defined as non-major development comprising:

- Residential development of 1-9 dwellings on a site of <1ha
- Where the number of dwellings is not known the site area is <0.5ha
- For non-residential, the floorspace to be created is <1000m² or the site area is <1ha

For development which is exempt from 10% BNG requirements, we still require biodiversity enhancements in line with our local plan policy (see Appendix 1).

2.2 What is needed to support a planning application

2.2.1 Exmoor Biodiversity Trigger List

Every planning application should be submitted with a completed Exmoor Biodiversity Trigger List, Ecological Impact Assessment and survey reports as required.

The <u>Natural Environment Record</u> (NER) is Exmoor's repository for biological information, containing wildlife data collected from throughout the National Park. The NER includes an interactive map which can help with finding information on Exmoor's wildlife habitats, species and designations. For detailed data searches please contact the local records centre (Somerset Environmental Records Centre or Devon Biodiversity Records Centre).

2.2.2 BNG requirements

Where development would be subject to the general biodiversity gain condition, the application must be accompanied by minimum information set out in Article 7 of The Town and Country Planning (Development Management Procedure) (England) Order 2015:

- A statement as to whether the applicant believes that planning permission, if granted, would be subject to the biodiversity gain condition
- The pre-development biodiversity value of the onsite habitat on the date of application (or an earlier date) including the completed metric calculation tool used showing the calculations, the publication date and version of the biodiversity metric used to calculate that value
- Where the applicant wishes to use an earlier date, the proposed earlier date and the reasons for proposing that date
- A statement confirming whether the biodiversity value of the onsite habitat is lower on the date of application (or an earlier date) because of the carrying on of activities ('degradation') in which case the value is to be taken as immediately before the carrying on of the activities, and if degradation has taken place supporting evidence of this
- A description of any irreplaceable habitat (as set out in column 1 of the Schedule to the Biodiversity Gain Requirements (Irreplaceable Habitat) Regulations [2024]) on the land to which the application relates, that exists on the date of application, (or an earlier date)
- A plan, drawn to an identified scale which must show the direction of North, showing onsite habitat existing on the date of application (or an earlier date), including any irreplaceable habitat

If this information has not been provided, the local planning authority must refuse to validate the application.

Where significant onsite delivery of biodiversity net gain will be provided, the BNG statement should provide details of both pre-development biodiversity value of the site and post-development biodiversity value of the site, with appropriate scaled plans, a copy of the completed metric and associated documents. In addition, a draft Habitat Management and Monitoring Plan should be provided to set out proposals for long-term maintenance of the habitats proposed.

Significant enhancements are areas of habitat enhancement which contribute significantly to the proposed development's biodiversity net gain relative to the biodiversity value before development. What counts as a significant enhancement will vary depending on the scale of development and existing habitat, but these would normally be:

- Habitats of medium or higher distinctiveness in the biodiversity metric
- Habitats of low distinctiveness which create a large number of biodiversity units relative to the biodiversity value of the site before development
- Habitat creation or enhancement where distinctiveness is increased relative to the distinctiveness of the habitat before development
- Areas of habitat creation or enhancement which are significant in area relative to the size of the development
- Enhancements to habitat condition, for example from poor or moderate to good

2.2.3 The Metric

The statutory biodiversity metric must be used for the calculation of pre-development and post-development biodiversity value of sites and projects.

The statutory biodiversity metric should be used for:

- Any development site where priority habitat is present
- Residential development of 10 or more dwellings on a site of ≥1ha
- Where the number of dwellings is not known the site area is ≥0.5ha
- For all other development types, the site area is ≥1ha or floorspace ≥1000m²

The metric should be completed by a competent person, normally an ecologist.

The small sites statutory biodiversity metric is a simplified version of the statutory biodiversity metric and may be used for small sites, which are defined as:

- Residential development of 1-9 dwellings on a site of <1ha
- Where the number of dwellings is not known the site area is <0.5ha
- For non-residential, the floorspace to be created is <1000m² or the site area is <1ha

The small sites metric cannot be used on sites where: habitats not available in the small sites metric are present; where priority habitats are in the development site (excluding some hedgerow and arable field margins); where protected species are present; where any off-site interventions are required.

The small sites metric does not necessarily need to be completed by an ecologist, but again, it must be completed by a competent person who "is confident in identifying habitats present on the site before the development and identifying the management requirements for habitats which will be created or enhanced within the landscape design."

The metric habitat condition assessments provide criteria to allow a standard approach to assessing habitat condition for the metric and these should be provided alongside the metric.

The statutory biodiversity metric tool and user guide can be found online.

2.2.4 Strategic significance

The table below outlines the areas that ENPA considers to be of High, Medium or Low strategic significance. This is provided as an interim measure whilst the Local Nature Recovery Strategies are in development, and will be reviewed and updated. The list is not exhaustive and the assessment may be informed by several other strategic documents for specific species or habitats on their route to recovery. The assessment should be supplemented by justification within the comments section of the metric.

Strategic significance	Definition	
(metric multiplier)		
High (x1.15)	a) Within a designated site (Special Area of Conservation (SAC), Site of	
	Special Scientific Interest (SSSI), County/Local Wildlife Site (CWS/LWS))	
	b) Within 1km of a designated site	
	c) Habitat creation or enhancement which supports the recovery of	
	priority species or protected sites (SAC, SSSI and CWS/LWS)*	
	d) Priority habitat	
Medium (x1.10)	Only where habitat creation or enhancement clearly contributes to	
	ecological functionality in the landscape, and makes a meaningful	
	contribution to nature recovery across Exmoor, but falls outside the	
	areas identified as 'high'.	
Low (x1.0)	Any other areas which do not meet the above criteria	

^{*} This may be further informed by specific guidance such as the Exmoor & Quantock Oakwoods SAC guidance

2.2.5 Additionality

BNG must be additional, over-and-above, other mitigation or compensation requirements such as that required for protected species or priority habitats.

2.2.6 Irreplaceable habitats

Development likely to result in the loss or deterioration of irreplaceable habitats or protected sites will not be permitted unless there are wholly exceptional reasons, in line with Local Plan policy CE-S3.

Impacts on irreplaceable habitats are not adequately addressed by the metric and it should not be used for this purpose.

Irreplaceable habitats will be further defined following national public consultation in 2024, but an initial list has been provided by DEFRA comprising:

- Ancient woodland
- Ancient and veteran trees
- Blanket bog
- Limestone pavements
- Coastal sand dunes
- Spartina saltmarsh swards
- Mediterranean saltmarsh scrub
- Lowland fens

2.2.7 Outline applications

Outline planning applications should be supported by a BNG Strategy which will show how the development will realistically be able to deliver BNG based on the land available for different uses. For phased developments, the Strategy should show how each phase will deliver a pre-determined proportion of habitat provision for BNG.

2.3 Pre-commencement

2.3.1 Biodiversity Gain Plan

Where the general biodiversity gain condition applies, a Biodiversity Gain Plan will need to be submitted no earlier than the day after planning permission has been granted. The Environment Act 2021 states that the plan should include:

- How adverse impacts on habitats have been minimised
- The pre-development biodiversity value of the onsite habitat
- The post-development biodiversity value of the onsite habitat
- The biodiversity value of any registered offsite habitat provided in relation to the development
- Any statutory biodiversity credits purchased
- Any further requirements as set out in secondary legislation

A plan/map should be provided as part of the Biodiversity Gain Plan showing clearly where habitats will be protected, enhanced and created. Where development is not to proceed in phases, additional information is required as set out in the Planning Practice Guidance¹. There is a standard Biodiversity Gain Plan template which may be used.

Development may not commence until the Biodiversity Gain Plan has been approved.

Other on-site wildlife enhancements should still be incorporated into development proposals in line with good practice (and Appendix 1). For example, integrated bat/bird/bee bricks in buildings, hedgehog holes or habitat piles and these should also be shown on a suitable figure.

2.4 Implementation and monitoring

The landowner and/or developer is responsible for delivering and monitoring the BNG requirements as per the details set out in conditions or a legal agreement.

The LPA will review monitoring reports submitted and will undertake enforcement for any non-compliance with conditions or legal agreements.

2.5 Fees

2.5.1 Biodiversity Gain Plan

The submission of a Biodiversity Gain Plan falls under Regulation 16 of the Town and Country Planning (Fee for Applications, Deemed Applications, Requests and Site Visit) (England) Regulations 2012. The current fee is £145 for each request.

¹ Paragraph: 032 Reference ID: 74-032-2023 <u>Draft biodiversity net gain planning practice guidance - GOV.UK</u> (www.gov.uk)

2.5.2 Monitoring and enforcement

The LPA will require a fee to cover costs of monitoring and enforcement of **off-site** Biodiversity Gain Plans, registration of **habitat banks** and **significant onsite** BNG proposals. The below is a breakdown of how the costs have been derived and will be used as a base from which Devon LPAs can derive their monitoring fees. We will be using these values as the basis for monitoring fees across Exmoor National Park.

The day rate for a principal ecologist to review monitoring reports and undertake site visits has been calculated at £333 (£44.44 / hr). A yearly inflation of 3% per annum has been included (this inflation rate will be regularly reviewed by Devon authorities).

Monitoring reports will be expected to be submitted to the LPA on Years 2, 5, 10, 15, 20, 25 and 30 of the agreement. Site visits will be undertaken by the LPA (or someone employed by the LPA) on years 1, 5, 15, 25 and 30. Costings for a sixth site visit at an unspecified time (with required access notice period included in the s.106) have also been included.

Based on Devon Authorities fees, in Exmoor National Park monitoring costs for significant onsite and registered offsite provision will be associated with the size of the habitat bank/offsite land parcel. The following fees have been calculated:

- Small site (0-10ha) £4,131.08
- Medium site (11-20ha) £5,076.97
- Large site (21ha+) £6,022.86

The review of monitoring reports on the years stated above are assumed to take 0.5 days, regardless of site size. The length of site visits will be dependent on the sizes of sites and have been assumed to take 0.5 days for a small site, 0.75 days for a medium site and 1 day for a large site.

There will also be a registration cost attributed to setting up and registering habitat banks/offsite land which will include a site visit and 0.5 days of reviewing submitted reports. These are included within the above costs.

Legal fees will need to be charged on top of the costs above. It is envisaged that the above fees will be paid by the developer or habitat bank provider at the point of signing of the relevant legal agreement.

3 Making a meaningful contribution to nature recovery on Exmoor

The purpose of BNG is to ensure we take measurable steps towards recovering what has been lost in a wider sense over a longer time period. In order to make this succeed, BNG proposals must be meaningful, respond to context, maximise opportunities for nature and follow best practice principles.

The mitigation hierarchy requires that impacts on biodiversity features are first avoided, then mitigated, and only as a last resort, compensated. This must be done before measures to provide BNG are considered. How this has been done must be detailed in the biodiversity gain plan. BNG does not replace existing protections for designated sites or protected species and BNG does not take these into consideration. As above, it will be necessary to demonstrate how these have been appropriately addressed in line with national legislation and local and national policy and how BNG is additional to these.

The following principles should be followed:

Plan for BNG early

Be informed early by a Preliminary Ecological Appraisal which will provide information on the habitats on site and do a metric early so that you can see how BNG might be deliverable within the proposals. Respond to the site's current status and history (which may include information on soil types and fertility levels) to decide on the most appropriate options for habitat retention, creation and enhancement to increase the likelihood of success.

Be informed by strategic guidance

The Exmoor Nature Recovery Vision sets out targets for creating more space for nature and diversity of habitats on Exmoor. Local Nature Recovery Strategies (LNRSs), set out in the Environment Act 2021 are being prepared for both Devon and Somerset and will inform strategic areas for biodiversity net gain.

Consider the Lawton Principles

More - bigger - better - joined

Look for opportunities to reconnect fragmented linear habitats such as hedgerows or tree lines, look for opportunities to create connectivity to or buffer priority habitats such as woodland, streams or species-rich grassland and protected sites. Habitat delivered for BNG should not be too small, isolated or impacted by surrounding uses that would impair its functionality e.g. lighting or residential amenity pressures.

Consider the landscape context of the site

When planning new habitat creation, consider how it fits into the landscape and whether it is appropriate to the character of the landscape and the features within it. The Exmoor Landscape Character Assessment, 2018, identifies landscape character types across the National Park to reflect local character and distinctiveness. The natural assets and ecosystem services are described for each, as well as management guidelines and the issues driving change; these can provide a useful landscape scale guide when planning new habitat creation.

Look for opportunities to support functioning ecosystems

By building nature-based solutions into BNG proposals, the development is more likely to achieve wider environmental benefits such as improvements in water quality, flood risk or air quality.

Appendix 1: Enhancements for wildlife

This document contains some suggestions for enhancement measures that could be incorporated into your development proposals. These must be additional to any mitigation requirements that may otherwise be required due to, for example, impacts on a bat roost.

Development falling below the threshold for mandatory net gain will nonetheless be required to deliver enhancement in accordance with the following thresholds:

Type of development	One enhancement feature required for every (or part of*)
New and replacement residential dwellings (including dwellings, extensions, conversions, garages and outbuildings)	20m ² of floorspace
New non-residential buildings and conversions	30m ² of floorspace
New non-residential roads, tracks, hardstandings and car parks	30m ² of footprint developed

^{*}e.g. a residential extension of 30m² will need to provide 2 biodiversity enhancement features

The table below details what constitutes one enhancement feature for the application of the requirements outlined in the table above.

What constitutes one enhancement feature?

Habitat

10m² native wildflower meadow

10m native hedgerow

Three native trees (including fruit trees (orchard))

Two integrated bird or bat boxes

2m³ permanent pond (minimum 0.6m in depth)

2m length (minimum 1m high) stone bank (with corridors)

8m² swale or wetland

25m length of fence to prevent grazing in rivers, woodland, ditches, scrapes, scrub, other habitats

Habitat connectivity

Permeable boundaries including wildlife corridors under fences and walls – all new boundary treatments at least one corridor per 2m

Wildlife corridors under main roads and amphibian friendly kerbing – two corridors and one kerb

Sustainable drainage

1 rainwater butt (simple rainwater harvesting)

8m² swale or wetland

The following text boxes detail ideas for enhancement (several of which are included in the table above) which can be used to deliver enhancement for sites which sit below the threshold for mandatory net gain, but also provide ideas for opportunities for wildlife (including some species-specific) to sit alongside net gain, which principally focuses on delivery of habitats.

Bat boxes

Integrated bat boxes, which can be incorporated into walls, are favoured as they offer an opportunity in perpetuity, do not require maintenance and are designed to be discrete in-situ.

In general, bat boxes should be sited on a tree or building, between 3m and 5m above ground, in a sunny position facing between south-west and south-east. They must be protected from artificial light sources/light-spill, and it is best practice not to site them above windows or doors. Long-lasting woodcrete/woodstone (or similar) materials are good. If siting on a tree, it is good to put them in groups of three, with a mixture of designs, facing in slightly different directions to create a variety of microclimates.

Example integrated boxes:





Example external boxes:







Schwegler 1FR Habibat bat box 001

Schwegler 1FF Schwegler 2F

Kent bat box

Bee bricks

Integrated bee bricks provide opportunities for solitary bees. They should be sited in a warm sunny spot, ideally south facing at a minimum height of 1m above ground level with no vegetation obscuring the entrance.



Beetle banks

Beetle banks are 2m wide banks which support tussocky vegetation and provide an opportunity to encourage predatory insect numbers which can help with pest control.

See <u>How to create and manage beetle banks</u> (RSPB) for further information

Bird boxes

Integrated bird boxes are favoured, as described for bat boxes above. Swift bricks have been shown to be used by a range of small cavity-nesting birds (including declining species) and are strongly encouraged.

In general, bird boxes should be sited on a tree or building facing between north and east, where they will not get too hot. Different bird boxes should be sited at different heights, with most small hole boxes best sited between 2-3m above ground, and swift, swallow and marten nests best sited around 5m above ground. Open fronted boxes should generally have some light vegetation cover nearby to provide protection from predation.

Example integrated boxes: Example external boxes:











Swift brick

Small hole

Open fronted Sparrow terrace

Nest cup

Opportunities for swallow should be provided where possible, and in all instances where opportunities will be lost (such as barn conversions or renovations). Swallows prefer to nest in sheltered positions so mitigation may include provision in barns, log-sheds, car ports or porches, through providing access to a retained building or through purpose-built structures such as a covered structure at a gable apex.

Owl boxes can also be a fantastic addition where space allows. They should be sited in undisturbed areas, in buildings on or trees, typically at least 5m above ground.





Barn owl box

Tawny owl box

Bug hotels

Bug hotels can vary from small pre-fabricated boxes which can be installed on external walls, to large stacks which provide opportunities for a range of wildlife including toads and hedgehogs.

The RSPB have advice here on creating a 'stack' for wildlife.





Hibernacula

Hibernacula are piles of logs, bricks/rocks and tubes covered in soil and turf which provide a space for reptiles and amphibians to take refuge during the active season and to hibernate during winter. They can be below ground if on dry soil or above ground if the soil is generally wet and must be in a position which is generally sunny and won't flood.

Wiltshire Wildlife Trust has advice here on their creation.

Hedgehog holes

In order to find enough food and mate, hedgehogs need to be able to move through greenspace including parks and gardens. Holes in fences can make a big difference in their ability to do this. A hole 13cm by 13cm square is sufficient for a hedgehog.

Hedgehog Street provides more advice on this <u>here</u> along with more ideas about ways to help hedgehogs.

Hedgerow creation

The creation of new hedgerows can provide a range of benefits including for wildlife, screening, carbon capture, flood management and even wood fuel or as a source of fruit and nuts. Hedgerows provide connectivity across landscapes and link existing hedges or habitats.

When creating a new hedge, you may consider building a bank, which is typical of many hedgerows on Exmoor. Species planted will depend on local conditions and what the hedgerow is for. In some areas of Exmoor beech hedges are dominant, but where appropriate a range of native species is preferred for wildlife, aiming for a mixture of seven or more species. Suitable species might include hawthorn, blackthorn, holly, rowan, oak, hazel, field maple and guelder rose. Select trees to become standards and do not trim these. Use locally sourced plants where possible.

Devon Hedge Group has lots of advice on creation and management of hedgerows here.

Meadow creation/restoration

97% of species-rich meadows have been lost since the 1930s, including in the last 30 years on Exmoor there has been ongoing dramatic decline in meadows. Species-rich meadows provide opportunities for a multitude of wildlife including rare flora as well as pollinators and other fauna whilst also acting as carbon stores.

Magnificent Meadows provides advice on creating or restoring meadows here and Exmoor National Park's Sowing the Seeds project may be able to provide locally sourced seed for some projects.

Ponds

The addition of ponds in gardens provides excellent habitat for wildlife, with opportunities for amphibians as well as reptiles, birds, invertebrates and small mammals.

The Wildlife Trusts provide some good advice on pond creation here. It is really important to ensure that you provide access for wildlife to the pond – either through a sloping 'beach' or through carefully placed rocks to create easy steps. Varying the depth and edges of the pond provides opportunities for different species. It is also really important to ensure that any planting is carefully considered and sourced to prevent spread of invasive non-native species.

Tree planting

Tree planting can provide a range of benefits, for wildlife, amenity, carbon capture, water management or as a source of fruit and nuts. Mature trees provide the greatest benefits to wildlife, but immature trees are still really beneficial and encouraged.

When planting a tree, consider the space available (how big will it get), how quickly it will grow, ground conditions (does it like being on wet ground) and what you want from the tree (shade, colour, berries, fruit, nuts). Use native species and locally sourced plants where possible.

Photos from NHBS and RSPB as illustrations, similar suitable boxes are available from other reputable retailers.